

1 **SYMPOSIUM INTRODUCTION**

2

3 **Title: The mitochondrial contribution to animal performance, adaptation, and life-history variation**

4 From the symposium “Inside the Black Box: The Mitochondrial Basis of Life-history Variation and
5 Animal Performance” presented at the annual meeting of the Society for Integrative and Comparative
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30 **Running title:** Mitochondria and life histories

31

32 **Keywords:** oxidative phosphorylation, reactive oxygen species, mitonuclear (in)compatibility, trade-
33 off, pace of life.

34 **Abstract:**

35 Animals display tremendous variation in their rates of growth, reproductive output, and longevity.
36 While the physiological and molecular mechanisms that underlie this variation remain poorly
37 understood, the performance of the mitochondrion has emerged as a key player. Mitochondria not
38 only impact the performance of eukaryotes via their capacity to produce ATP, but they also play a role
39 in producing heat and reactive oxygen species and function as a major signalling hub for the cell. The
40 papers included in this special issue emerged from a symposium titled “Inside the Black Box: The
41 Mitochondrial Basis of Life-history Variation and Animal Performance”. Based on studies of diverse
42 animal taxa, three distinct themes emerged from these papers. 1) When linking mitochondrial function
43 to components of fitness, it is crucial that mitochondrial assays are performed in conditions as close
44 as the intracellular conditions experienced by the mitochondria *in vivo*. 2) Functional plasticity allows
45 mitochondria to retain their performance, as well as that of their host, over a range of exogenous
46 conditions, and selection on mitochondrial and nuclear-derived proteins can optimize the match
47 between the environment and the bioenergetic capacity of the mitochondrion. Finally, 3) studies of
48 wild and wild-derived animals suggest that mitochondria play a central role in animal performance and
49 life history strategy. Taken as a whole, we hope that these papers will foster discussion and inspire
50 new hypotheses and innovations that will further our understanding of the mitochondrial processes
51 that underlie variation in life history traits and animal performance.

52 **Introduction**

53 Animals display tremendous variation in their life histories and pace of life. A fruit fly dies of old age
54 after a month and producing about 400 eggs (Ashburner et al. 2005). In contrast, a bowhead whale
55 might live for two centuries producing fewer than 30 offspring (Würsig et al. 2017). Our understanding
56 of the molecular and physiological mechanisms that contribute to the evolution of divergent patterns
57 of aging and reproductive investment within and among species remains limited (Flatt and Heyland
58 2011; López-Otín et al. 2013). In the symposium of the Society for Integrative and Comparative Biology
59 entitled “Inside the Black Box: The Mitochondrial Basis of Life-history Variation and Animal
60 Performance” we highlighted that in animals, life-history traits depend on the critical function of a
61 small, yet vital, intracellular organelle – the mitochondrion. As such, it is not surprising that the
62 mitochondrion has emerged as a key player in shaping life-history evolution (Speakman et al. 2004;
63 Balaban et al. 2005; Brand 2005; Monaghan et al. 2008; Salin et al. 2015).

64
65 Mitochondria are a hallmark of eukaryotic life and a vital signalling center of the cell (Bohovych and
66 Khalimonchuk 2016; Vakifahmetoglu-Norberg et al. 2017). Mitochondria are best known for their role
67 in producing the ATP molecules that fuel nearly all of the physiological processes supporting survival
68 and performance of the animal. Mitochondria also are responsible for the production of heat, when
69 oxidative phosphorylation is uncoupled from the ATP synthase and protons flow from the
70 intermembrane space back in the matrix. Mitochondria play a key role in the production of reactive
71 oxygen species (ROS) that act as important cellular signals but can be damaging when produced in
72 excess or left unmitigated. An imbalance between ROS production and the activity of antioxidants that
73 quench them can lead to the accumulation of oxidative damage to proteins, lipids, and DNA (Halliwell
74 and Gutteridge 2007). This oxidative stress has the potential to reduce animal performance, promote
75 disease, and contribute to cellular senescence. Ecologists and evolutionary biologists have increasingly
76 recognized the potential for oxidative stress to play a role in inter-individual and inter-population
77 variation in maintenance, growth, reproduction, and longevity (Dowling and Simmons 2009;
78 Monaghan et al. 2009; Costantini et al. 2010; Speakman and Garratt 2014; Blount et al. 2016). Empirical
79 tests of the prediction that elevated oxidative damage and higher costs of antioxidant defence directly
80 translate into reduced fitness has produced equivocal results (Speakman and Selman 2011; Selman et
81 al. 2012; Speakman and Garratt 2014; Blount et al. 2016). We argue that the lack of success of many
82 efforts to link mitochondrial function to animal performance may be rooted in our overly simplistic
83 theoretical and experimental approaches; a more comprehensive understanding of key functional
84 traits of mitochondria (related to energy and redox balance, and cellular signalling) is likely necessary
85 to understand the mitochondrial mechanisms underlying variation in the animal performance, life
86 history, and fitness.

87 Variation in oxygen use (oxidation) and ATP production (phosphorylation), oxidative phosphorylation
88 (OXPHOS) coupling, integrity and quality of the mitochondria, and the rate of ROS production, among
89 others, contribute to variation in mitochondrial performance, and in turn, animal performance
90 (Murphy 2009; Brand and Nicholls 2011; Salin et al. 2015). A comprehensive understanding of the role
91 of variation in mitochondrial mechanisms in animal performance, life history, and fitness requires an
92 integrative examination of these different aspects of mitochondrial function. Studies integrating
93 measures of oxidative stress, energetic capacity, and mitonuclear interactions have already begun to
94 provide interesting insights into the role that mitochondria play in animal life-histories (Hill 2015). The
95 aim of the Society for Integrative and Comparative Biology Symposium and this issue of *Integrative*
96 *and Comparative Biology* is to unify theories, identify improved approaches to quantifying
97 mitochondrial performance, and introduce new and innovative empirical studies of the key links
98 between properties of mitochondria and variation in animal performance and life history.

99 In this theme issue, we examine how mitochondrial variation may directly enhance or reduce animal
100 performance and investigate the mitochondrial underpinnings of life history. Though mitochondria are
101 traditionally viewed as the powerhouse of the cell, we argue that consideration of various facets of
102 mitochondrial function (including bioenergetics, signalling, redox homeostasis, immune response, and
103 interactions between mitochondrial and nuclear genomes) are needed to better understand the
104 mechanisms that underlie both intra- and interspecific life-history traits. We also discuss the
105 methodological approaches that are needed to measure mitochondrial function accurately and
106 comprehensively. The papers in this issue span a range of animal taxa (from fruit flies to mice and
107 fishes), life-history traits and performance, environmental contexts, and include both laboratory- and
108 field animals. Themes that are addressed include 1) measurements of mitochondrial function, 2)
109 mitochondrial responses to environmental variation, 3) mitochondrial consequences for the animal
110 performance and life history.

111

112 **Measurement of mitochondrial function**

113 As mitochondria are the primary source of ATP and may be a substantial contributor of ROS to the cell,
114 our ability to accurately describe energy transformation and redox homeostasis in the cell is vital for
115 understanding of the role of these organelles in animal performance. The results of two studies
116 highlighted in this special issue quantify different functional variables and emphasize the importance
117 of using caution when extending *ex vivo* measurements to physiological conditions. Salin et al (p. x)
118 contrasts two common methods of quantifying mitochondrial efficiency – ATP/O ratio and the

119 respiratory control ratio (RCR). The results of this empirical study conducted in trout liver mitochondria
120 suggest that these two indicators of mitochondrial respiratory performance can give contradictory
121 messages about mitochondrial efficiency in fed versus fasted animals. Indeed, when quantifying the
122 impact of fasting by the trout on liver Salin et al found that the ATP/O ratio increased while RCR
123 declined. Therefore, neither the ATP/O or RCR measures taken alone accurately reflect the
124 performance of mitochondria *in vivo* (RCR because it contains no assessment of ATP production, and
125 ATP/O because it contains no assessment of respiration to offset the proton leak). The authors
126 emphasize the value of modifying the condition *in vitro* to provide a more realistic indication of
127 mitochondrial performance in the cellular environment that mitochondria experienced in living
128 animals.

129 In another study, Treberg et al. (p. x) examine how to compare mitochondrial ROS metabolism across
130 species, with a focus on hydrogen peroxide (H₂O₂) which has important roles in both signalling and
131 oxidative damage. To compare across species the capacity of mitochondria to be both a source and a
132 sink for H₂O₂ needs to be considered because H₂O₂ levels may be set by the interaction between
133 formation and consumption processes within the mitochondrion (Munro and Treberg 2017).
134 Moreover, comparative studies may require addressing the temperature dependency of mitochondrial
135 processes to accommodate ectotherms and endotherms. The result of this comparison highlights the
136 error associated with conducting ROS measurements at a common assay temperature.

137 Two important themes emerged from the mitochondrial measurements described above and other
138 contributions herein. The first theme is that it is important to consider to what extent variation in the
139 mitochondrial phenotype, often defined in a single tissue, affects individual fitness in an ecologically
140 relevant manner. For example, Chung et al. (p. X) demonstrate that mitochondrial properties differ
141 among populations of Atlantic killifish (*Fundulus heteroclitus*) in the liver, but not in brain or heart,
142 clearly indicating that mitochondrial properties are not necessarily equivalent among tissues. Similarly,
143 mitochondrial properties and their relationship to fitness may differ between the sexes, perhaps due
144 to sex- and tissue-specific energy demands, as shown in this issue by Buchanan et al. (p. X) in
145 *Drosophilid* fruit flies.

146 The second theme is that it is important to be mindful of what can be inferred from *in vitro* assays. For
147 example, the rates of mitochondrial respiration to support ATP synthesis (state 3 respiration, or
148 OXPHOS) and to offset proton leak (state 4 respiration, or LEAK) are measured when mitochondria are
149 provided with unlimited availability of substrates, oxygen and ADP (state 3) and are inhibited for ATP
150 production (state 4) (Kadenbach, 2003; Brand and Nicholls, 2011). While measuring state 3 and state
151 4 respiration provides quantitative measures of performance, these states may rarely occur within the

152 mitochondrion *in vivo* (Schulte, P.M. 2015; Salin et al. p.X). One path forward may be to test how
153 sensitive *in vitro* mitochondrial function is to change in physiologically or ecologically relevant abiotic
154 factors, particularly variables such as temperature, ion concentrations, and both substrate and oxygen
155 availability. These variables are expected to vary within an animal's environment and may fluctuate in
156 the cytosol in cells of ectotherms and endotherms, osmoconformers, as well as animals at altitude or
157 depth. Carefully considering the impact of these abiotic factors will provide important information
158 about i) how robust is the assay to changing conditions and ii) how natural variation in mitochondrial
159 capacity may be explained by ecologically relevant variation in abiotic factors.

160

161 **Mitochondrial adaptation to environmental variation**

162 There is increasing evidence that mitochondria play a critical role in the survival and performance of
163 animals via their capacity to adapt their function to meet the challenges imposed by environmental
164 variation. Scott et al. (p. x) examine how evolved and environmentally-induced variation in
165 mitochondrial physiology supports aerobic performance in deer mice (*Peromyscus maniculutus*) native
166 to the cold hypoxic environment at high altitude. Their analyses suggest that evolved increases in
167 oxidative fibre density and mitochondrial abundance in the gastrocnemius muscle are associated with
168 evolved increases in the aerobic capacity, a trait that is critical to exercise and thermogenesis and is
169 known to improve fitness at high altitude. The observed increases in mitochondrial abundance arose
170 primarily from an enrichment of subsarcolemmal mitochondria, the subpopulation located closest to
171 capillaries, which may be advantageous for mitochondrial O₂ supply. These mitochondrial phenotypes
172 were unaffected by hypoxia acclimation, suggesting that adaptation may play a more important role
173 than environmentally-induced plasticity in supporting mitochondrial performance at high altitude for
174 this tissue. However, similar differences were not observed in the muscles of the diaphragm or heart,
175 suggesting that adaptive variation in important mitochondrial phenotypes can be tissue specific.

176 Sokolova (p. x) discusses the responses of mitochondria of intertidal animals to changes in
177 temperature, salinity, pH, intermittent hypoxia, and pollutants. This review shows that the
178 mitochondria of intertidal mollusks are adept at maintaining oxidative phosphorylation (OXPHOS)
179 capacity in a broad range of temperature, osmolarity and ion content and are resistant to the hypoxia-
180 reoxygenation injury. This mitochondrial resilience to environmental shifts involves rapid modulation
181 of the electron transport system capacity, upregulation of antioxidant defenses and high activity of
182 mitochondrial proteases involved in degradation of damaged mitochondrial proteins to match the
183 cellular energy demand and maintain mitochondrial integrity. The work highlights the amazing
184 plasticity in mitochondrial function that has evolved within Animalia and emphasizes the important

185 role of mitochondrial plasticity in animals' tolerance of environmental change.

186 Bize et al. (p. x) investigate the relative contribution of the mitochondrial and nuclear genomes in
187 thermal adaption in two distinct evolutionary lineages of common voles (*Microtus arvalis*). Indeed, a
188 major adaptation to cold of mammals is their ability to produce heat endogenously in the brown
189 adipose tissue (BAT), known as nonshivering thermogenesis (NST) (Cannon and Nedergaard 2004). BAT
190 is unique to mammals and contains a very high density of mitochondria that converts nutrients into
191 heat, largely bypassing ATP production, during respiration. By comparing the two lineages in
192 standardized conditions, Bize et al show evolved genetic differences in NST between the lineages. In
193 addition, by swapping mitochondrial genomes between lineages, they also showed that between-
194 lineage variation in NST and BAT size were significantly influenced by the mitochondrial and nuclear
195 genomes, respectively. Their findings highlight that adaptation to thermal environment of mammals
196 may be, at least partly, rooted in mitochondrial-nuclear interactions.

197

198 **Mitochondrial consequences for the animal performance and life history**

199 Jimenez (p.x) explores differences between birds and mammals in the relationship between oxidative
200 damage, mitochondrial function, and life history within the context of the trade-off between growth
201 rate and longevity. Jimenez found that birds display positive correlations between rate of growth and
202 mitochondrial performance and longer-lived birds are more resistant to oxidative stress than shorter-
203 lived birds. In contrast, mammals display positive correlations between mitochondrial performance
204 and longevity, and short-lived dogs accumulate more DNA damage late in life than short-lived breeds.
205 While data from both taxa imply both mitochondrial function and oxidative stress contribute to
206 difference within species, these findings suggest that precise mechanisms that underlie this trade-off
207 may not be consistent between species.

208 Austad (p. x) provides a historical and comparative perspective on the theories that suggest energy
209 expenditure, oxidative damage, and mitochondrial performance contribute to rates of aging. This
210 review questions the significance of oxidative stress and mitochondria function in aging based on
211 evidence that neither high ROS levels nor high antioxidant levels alter longevity and that induced ETS
212 dysfunction can lengthen, rather than shorten, life span. While the inconsistency between
213 investigators' predictions and results may lead some to suggest that the mitochondrial theory of aging
214 is dead, Austad emphasizes that responses of animals that have been subject to artificial selection
215 under the constant, benign conditions of the lab may bear little resemblance to those found under the
216 natural conditions in which the animals evolved. Maintenance under laboratory conditions negate the

217 expression of phenotypes or interactions between phenotypes that are vital for both reproduction and
218 survival in the wild (Barbaric et al. 2007), and co-variation between antagonistic traits may be
219 uncoupled. Thus, Austad emphasizes the importance of field studies in furthering research on
220 mitochondria and aging.

221 While the interpretation of oxidative stress data presented by Jimenez and Austad may seem
222 contradictory, Hood et al. (p. x) emphasize that the cellular and animal response to an increase in
223 relative ROS levels is not consistently negative. Under the theory of mitochondrial hormesis, the
224 cellular response to ROS is hormetic, with modest levels of ROS benefiting mitochondrial respiratory
225 performance and increasing longevity and high levels being damaging. Hood et al. highlight data that
226 suggest that reproduction may either be enhanced or inhibited by a change in ROS exposure and
227 suggest that consideration of the additive effects of ROS induced by exogenous and endogenous
228 stressors may be necessary to reveal reproductive-longevity trade-offs in some species.

229 Chung et al. (p. x.) characterized the relationship between life history and mitochondrial performance
230 with a north-south gradient in Atlantic killifish. They showed that northern subspecies inhabiting colder
231 waters display faster development and growth as well as increased respiratory capacity of liver
232 mitochondria, and differences in mitochondrial membrane lipid composition, relative to their slow
233 growing, less active southern counterparts. These data suggest that variation in mitochondrial
234 properties could underlie variation in the pace of life in Atlantic killifish.

235 Finally, Buchanan et al. (p. x) investigated the consequences of mitochondrial dysfunction due to a
236 genetic mitochondrial-nuclear incompatibility in *Drosophila* for immunity and immunity-fecundity
237 tradeoffs. An energetically-compromised genotype compromised immune function, but only in
238 females. Furthermore, these compromised females also experienced immunity-fecundity tradeoffs
239 that were not evident in wild-type control genotypes that have normal energy metabolism. These data
240 suggest that mitochondrial and mitochondrial-nuclear genetic variance can have sex-specific effects
241 on fitness and can reveal variation for life-history tradeoffs due to cellular resource limitation in a
242 manner analogous to environmental-resource limitation. Condition-dependent effects of
243 mitochondrial variation will be important in determining the efficacy of selection on mitochondrial
244 function and an integrated, mechanistic approach to investigating the complex cellular roles of the
245 mitochondria are expected to make significant advances on this front.

246

247 **Conclusions**

248 A key theme that emerged from the symposium papers and discussions is the overwhelming
249 importance of mitochondrial plasticity and adaptation in the energetic capacity and performance of
250 an animal. Depending on the species and conditions, mitochondria can adjust their performance within
251 seconds to days to respond to changes in food availability, temperature, or their redox environment.
252 Likewise, over evolutionary time, mitochondrial performance may become intimately tuned to meet
253 the demands of diverse environmental challenges, such those that occur in the intertidal zone, at high
254 altitude, or in habitats experiencing thermal extremes. Understanding how this variation contributes
255 to variation in performance and fitness across individuals and species requires that bioenergetics and
256 redox variables are measured in a manner that reflects the conditions that the mitochondria
257 experience *in vivo*. This is particularly relevant in studies where the thermal conditions that the
258 mitochondria are exposed to can vary within the animal or across species. By highlighting the
259 mitochondrial basis of animal life history variation throughout this special issue, we hope to foster
260 collaborations whereby physiologists and geneticists can work with ecologists to fully exploit the
261 potential of cross-disciplinary perspectives and technologies in understanding complex biological
262 questions.

263

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271

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276

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