

1 **The environmental sustainability challenge of future food demand in**
2 **China and its major trading partners**

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23

24 **Abstract**

25 Satisfying China's food demand without harming the environment is one of the greatest
26 sustainability challenges for the coming decades. Here we provide a comprehensive forward-
27 looking assessment of environmental impacts of China's growing demand domestically and for its
28 trading partners. We find that the projected 41% increase in livestock product consumption by
29 2050, would domestically require additional 55 Mha of cropland devoted to producing animal feed,
30 and 38 Mha of pasture expansion, and would lead to a 33% increase in agricultural greenhouse gas
31 emissions. Imports of agricultural products are projected to expand by 144%, **almost doubling** the
32 reliance of China on imports from 10% in 2010 to 18% in 2050. As a result, more additional
33 agricultural land would be virtually imported to China (49 Mha) than brought into production
34 within China (44 Mha). Thus, to limit negative environmental impacts of its growing food
35 consumption, besides domestic policies, China needs to take more responsibility in the
36 development of sustainable international trade.

37 Introduction

38 China has undergone remarkable economic and social development over the past two decades
39 to become the world's second largest economy. This successful development has led to a large
40 increase in demand for food (14%), especially for livestock products (39%)^{1,2}. At the same time,
41 according to the Ministry of Agriculture in China, **the import value of agricultural products has**
42 **increased by 78% in constant USD since 2010³ while domestic agricultural value increased by 36%**
43 **from 2010 to 2018**. For soybean products in particular, the reliance on imports increased from 47%
44 to 89%; for ruminant meat from 2% to 10%, and for dairy products from 11% to 24%, between
45 2000 and 2015. The increasing demand also presents a great challenge to achieving the Sustainable
46 Development Goals (SDGs)⁴ in China and worldwide as the agricultural sector is a key contributor
47 to greenhouse gas (GHG) emissions⁵ (SDG13), air and water pollution^{6,7} (SDG3 & 6), and
48 biodiversity loss⁸ (SDG15).

49 To supply adequate food, between 2000 and 2018, China's domestic crop production **quantity**
50 **increased by 44%**. **Cropland expansion (4.9 Mha)⁹ contributed 7% of production increase, with**
51 **the remaining 93% coming from intensification. Similarly, livestock production intensified, with**
52 **increased reliance on concentrate feeds²**. As a consequence, the use of nitrogen fertilizer in China
53 today accounts for 32% of global fertilizer use, and China's agricultural production is responsible
54 for 13% of global GHG emissions². **Air and water pollution have reached 4.2 and 2.7 folds of**
55 **sustainability thresholds^{10,11} defined by PM2.5 and nitrogen discharge**. Additionally, irrigation
56 water use represents 13% of global water withdrawals, **and the efficiency (48%) has a significant**
57 **room for improvement compared to 55-71% water use efficiency in Europe and North America^{12,13}**.

58 Expanding imports are contributing to environmental pressure in exporting countries. Recent
59 studies showed that displacement of resource use and environmental damage through international
60 trade in the recent past represented a substantial share of the environmental impacts of domestic
61 food consumption¹⁴⁻¹⁷. The contribution of China's historical food demand to the challenge of
62 achieving sustainable development by China's trading partners has also been highlighted. For
63 instance, **43% of deforestation emission due to soy plantation** in Brazil can be allocated to China's
64 soybean imports¹⁸. GHG emissions embodied in ruminant products **exports to China** accounted for
65 17% of total New Zealand livestock emissions in 2010¹⁹.

66 While past environmental impacts of China's food demand are well understood, the projected
67 future rising demand and the increasing reliance on trade²⁰ call for forward-looking studies to
68 inform sustainable development policies in China and its trading partners. Existing studies
69 focusing on China have looked either **exclusively** at the agricultural market variables²¹, considered
70 only domestic environmental impacts²², or covered just a limited number of environmental
71 dimensions when dealing with China's demand impacts on the rest of the world^{19,23}. **None of the
72 forward-looking studies considered the ongoing socio-economic developments in the exporting
73 regions, and thus only partial assessment of the sustainability challenge outside of China has been
74 achieved.**

75 Here we provide a comprehensive assessment of the global environmental impacts of China's
76 future demand for food by 2030, the milestone in the UN 2030 Agenda, and up to 2050. The
77 environmental impacts are assessed domestically, and in terms of virtual environmental trade flows
78 with China's economic partners, looking at: the use of agricultural land (**harvested crop area and
79 pasture**); GHG emissions from agriculture, forestry, and other land uses (AFOLU); the use of
80 synthetic nitrogen fertilizer; and irrigation water use. **The future scenarios rely on the Shared
81 Socio-economic Pathways (SSP) framework^{24,25}. This study focuses on the business-as-usual
82 (BAU) scenario, representing a continuation of current socio-economic and technological trends,
83 which corresponds to SSP2. However, to cover the range of uncertainty in future socioeconomic
84 developments, we also consider two additional scenarios representing alternative futures to BAU:
85 a Restricted development (RD) scenario characterized by limited technological progress and
86 growing trade barriers; and a High development (HD) scenario with fast economic growth,
87 flourishing consumption, and integrated international trade (see Methods for details). We quantify
88 the impact of the scenarios using the Global Biosphere Management Model (GLOBIOM, see
89 www.globiom.org), an agricultural and forest sector model **which has been over the last decade
90 extensively used for environmental sustainability analysis of the land based sectors²⁶⁻³⁰, and has
91 been enhanced and validated for this study with an **upgraded** representation of China's agricultural
92 sector and land use dynamics, see Methods and **Supplementary Notes 1-2** for details. **The work
93 has been conducted as part of the Food, Agriculture, Biodiversity, Land, and Energy (FABLE)
94 Consortium of country teams that develop integrated pathways towards sustainable land-use and
95 food systems³¹.******

96 **Results**

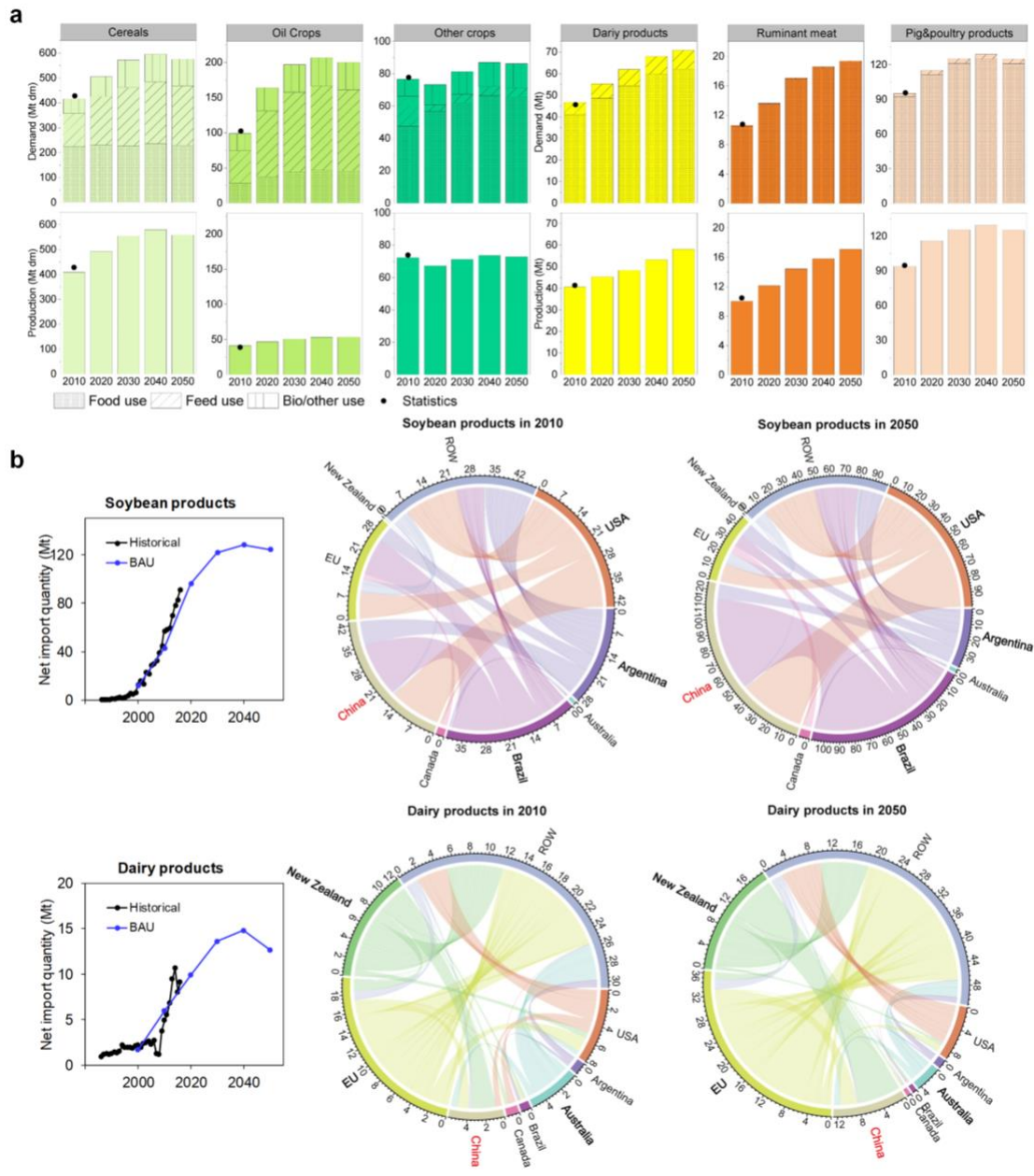
97 **China's demand for agricultural products is projected to rely increasingly on imports**

98 China's total demand for agricultural products, including food, feed, biofuel or other use, is
99 projected to increase substantially by mid-century (Figure 1a). This is reflected in a 25% increase
100 in **per-capita calorie demand** in 2050 relative to 2010 in the BAU scenario (Supplementary Fig. 1).
101 **Per-capita demand** of animal sourced calories is projected to increase almost twice as fast as for
102 total calories, by +43% compared to 2010. **Total demand** for ruminant meat and dairy products is
103 projected to almost double, reaching respectively 19 and 71 Mt in 2050. Pig and poultry products
104 drive livestock demand increases, although their demand is projected to level off after 2040
105 because of a **progressively saturated per-capita demand** and a projected decrease in the population.
106 Nevertheless, they remain 30 Mt (31%) higher in 2050 compared to 2010. The 59% increase in
107 the demand for crop products is projected to be driven mainly by the additional feed requirements.
108 In particular, the demand for oil crops is projected to expand twofold compared to 2010 and reach
109 200 Mt in 2050. The demand for cereals is projected to increase from 416 Mt in 2010 to 575 Mt
110 in 2050, and 66% of this increase is due to the additional feed demand. In terms of other crops, the
111 increase in **demand** is comparatively slow, only 12% higher than the 2010 level.

112 We project that the increasing demand would largely be satisfied by increasing domestic
113 production (+37% for cereals, +33% for pig and poultry products, +71% for ruminant meat, and
114 +42% for dairy products, see Figure 1b). However, the reliance on imports is also projected to
115 increase. The share of imports in total demand is projected to increase from 5% to 12% for
116 ruminant meat, from 12% to 18% for dairy products, and from 62% to 75% for oil crops (mostly
117 soybean), between 2010 and 2050. Pig and poultry products rely little on imports, but significant
118 imports of oil crops are required for feed. These projections are in line with the observed trends
119 (**Supplementary Fig. 2-6 in SI**).

120 The patterns of bilateral trade are projected to change in the future only slowly. As shown in
121 Figure 1c, China's imports of soybean products account for 38% of the global soybean trade with
122 42 Mt **total imports** in 2010, and major trade partners are Brazil and USA which each export similar
123 amounts of soybean to China. In 2050, China is projected to account for around 50% of global
124 soybean trade, and **the import quantity** is projected to reach 124 Mt, but the bilateral trade pattern

125 would remain similar to that in 2010. Imports of dairy products originate mainly from New
 126 Zealand (45%) and the European Union (22%) in 2010. In 2050, China is projected to import
 127 additional 6.6 Mt of dairy products, but its share in global trade would remain stable at 14%.
 128 Compared to 2010, the share of New Zealand in China's dairy imports reaches 62%.



129

130 **Figure 1. Trends in the demand, production, and trade of agricultural products in China under the**
 131 **BAU scenario. a, The first row is demand for food, feed, and biofuel/other use are differentiated**
 132 **in shapes; the second row represents domestic production of agricultural products. The dots in the**
 133 **subplots show historical data averaged for the period 2009–2011. For detailed results for individual**

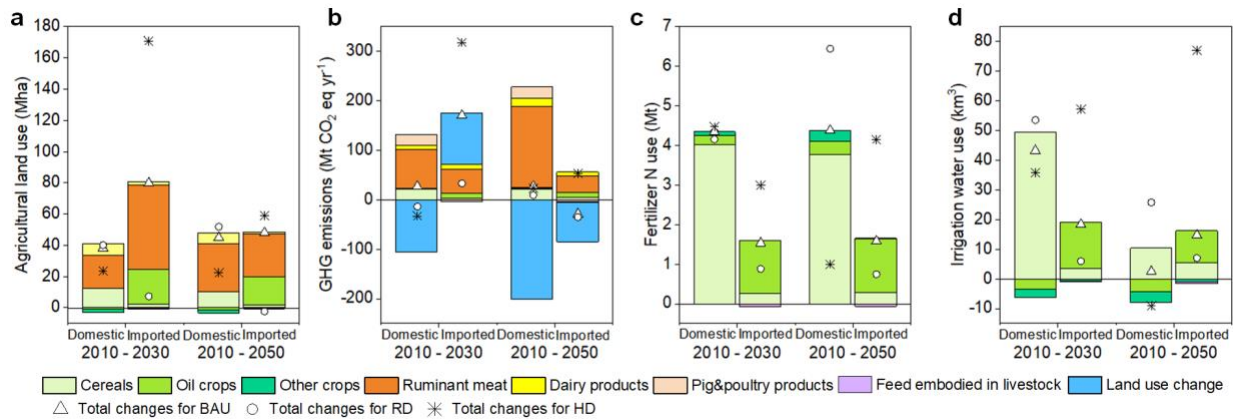
134 product categories and for all the scenarios see Supplementary Table 1. b, The plots on the left
135 show the trends of net import quantity for dairy and soybean products (See Supplementary Fig.
136 7,8 for more commodities). The circular plots in the centre and on the right side represent the
137 bilateral trade between China and its major partners in 2010 and 2050, respectively. Each arrow
138 represents the amount of products coming from the exporting region (with the same color as the
139 exporting region) to the importing region.

140 **Environmental impacts of Chinese food demand inside and outside of China**

141 In response to the projected increase in China's food demand, between 2010 and 2050,
142 agricultural land use is projected to expand by 44 and 49 Mha inside and outside of China,
143 respectively (Figure 2a). This result would mean a substantial rebalancing compared to 2030,
144 where 38 Mha would be brought into production domestically, and almost twice as much
145 additional agricultural land, 80 Mha, would be virtually imported. In 2050, agricultural imports
146 are projected to represent 44 and 56 Mha of **crop area** and pasture, respectively (Supplementary
147 Fig. 9a). For **crop area**, the increase of virtual land import between 2010 and 2050 is 19 Mha,
148 which is more than twice the domestic area increase. The imported **crop area** increases are mainly
149 due to soybean (68%), rapeseed (16%), and wheat (5%) import. For pasture, the increase of virtual
150 land import between 2010 and 2050 is 29 Mha, which is lower than the domestic area increase (37
151 Mha).

152 In 2050, the increase in domestic GHG emissions from agricultural production (239 Mt CO₂eq
153 yr⁻¹), mostly from livestock sector, would be **compensated** by the carbon sink from China's
154 ambitious afforestation programs (242 Mt CO₂eq yr⁻¹, see Supplementary Fig. 9b). Thus, net
155 domestic GHG emissions from AFOLU sector by 2050 (820Mt CO₂eq yr⁻¹) would be similar to
156 levels in 2010. We also estimate that China should be responsible for 115 Mt CO₂eq yr⁻¹ of
157 **virtually imported** GHG emissions in 2050. A total of 61% of these trade-embedded emissions
158 would be due to the imports of livestock products. Imports of ruminant meat, dairy, and oil
159 products would create 51, 16, and 14 Mt CO₂eq yr⁻¹ of direct GHG emissions, respectively.
160 Agricultural imports would also lead globally to large emissions from deforestation (208 Mt CO₂eq
161 yr⁻¹ in 2030, see Supplementary Fig. 10). As the demand for imports levels off after 2030,
162 **deforestation in exporting regions decreases**, and the changes in deforestation emissions embodied
163 in trade to China become negative by 2050.

164 Increased domestic production requires more inputs and resources: we project a 17% increase
 165 in nitrogen use and additional 43 km³ of irrigation water use in the peak period (2030) in China
 166 (Figure 2c and 2d). While **the virtually imported nitrogen and water** from trade partners would be
 167 less than 9% of overall consumption (Supplementary Fig. 9c and 9d), but still higher than present.
 168 This is because China's major import crop, soybean, does not require much nitrogen fertilization
 169 or irrigation.



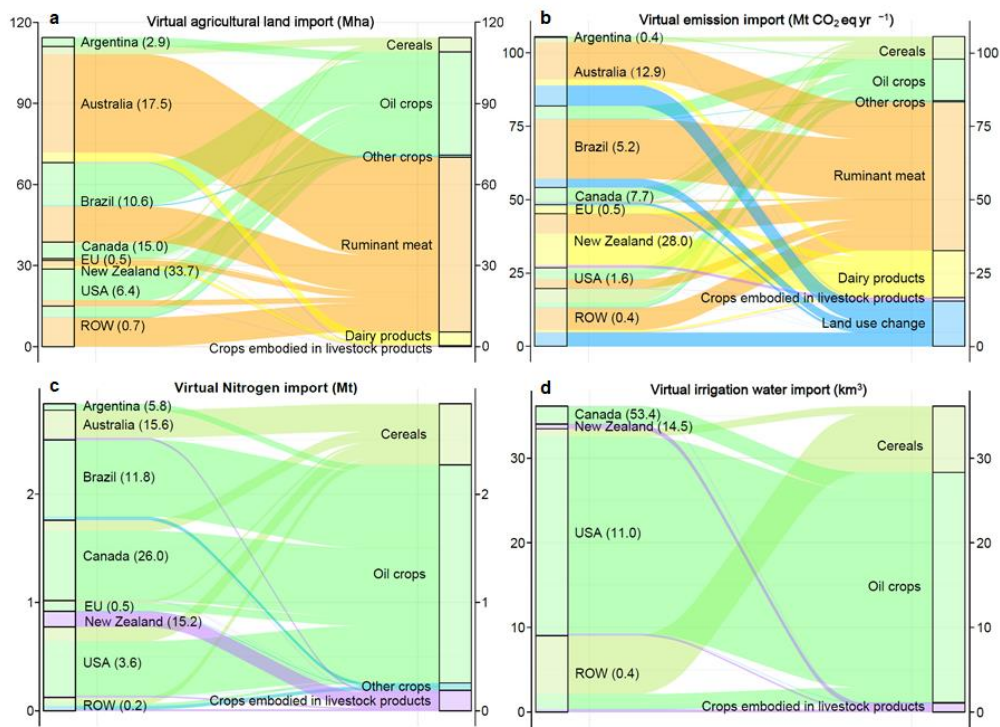
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171 Figure 2. **Difference in domestic and imported** environmental impacts compared to 2010 in
 172 agricultural land use (a), GHG emissions (b), nitrogen use (c), and irrigation water use (d). The
 173 stacked bars represent the **decomposed effects by product for the BAU scenario**, and the markers
 174 **represent the total effects for the three scenarios**. Detailed environmental impacts of the two
 175 **alternatives scenarios can be found in Supplementary Fig. 10-12**. For imported land use change
 176 emissions, only deforestation emissions have been considered, for further details **on the calculation**
 177 **of the virtual trade flows, see Methods**.

178 **Environmental sustainability challenges for China's main trade partners**

179 Most of China's virtual crop-related trade impact (**land area**, nitrogen, and water use) occurs in
 180 a few countries with large agricultural sectors, mainly Brazil, Canada, and the United States. Oil
 181 crops are highly traded. For instance, China is projected to import 66 Mt of soybean from Brazil
 182 in 2050, which would account for 39% of Brazil's soybean production, occupy 15.7 Mha of crop
 183 area, and use 0.7 Mt nitrogen. Virtual water trade **occurs** mainly with the United States, where
 184 irrigation is widely used to produce cereals and oilseeds. Not only crop products, but also crops
 185 embodied as feed in livestock product exports to China, represent additional environmental
 186 pressure. In New Zealand, 15% of nitrogen use and irrigation water use can be attributed to **feed**
 187 **use for** livestock products exported to China.

188 The intensity of trade in terms of embodied pasture area depends on the prevalent livestock
 189 production system³². For example, in 2050 Australia is projected to export 0.3 Mt of bovine meat
 190 to China, which would occupy 14 Mha of pasture. In comparison, the United States would export
 191 a similar amount of ruminant meat to China (0.28 Mt) but at the expense of 2.1 Mha of pasture.
 192 Because the intensive grain-based beef systems are dominant in the United States and pasture
 193 productivity there is higher than in Australia. With respect to the imports of total virtual GHG
 194 emissions import, Brazil and Australia carry the main burden, with 27.8 and 23.3 Mt CO₂eq yr⁻¹,
 195 respectively. Beef export accounts for 73% of virtual trade in GHG emissions from Brazil to China.
 196 And for Australia, 6.9 Mt CO₂eq yr⁻¹ from deforestation emissions and 14.8 Mt CO₂eq yr⁻¹ from
 197 ruminant production can be allocated to exports to China. Although the virtual trade in GHG
 198 emissions is highest in Brazil, it represents only 5.2% of the Brazil's total AFOLU emissions. In
 199 the case of New Zealand, GHG emissions embodied in exports to China (18.4 Mt CO₂eq yr⁻¹, all
 200 due to ruminant products) would account for 28% of the country's total AFOLU emissions in 2050.

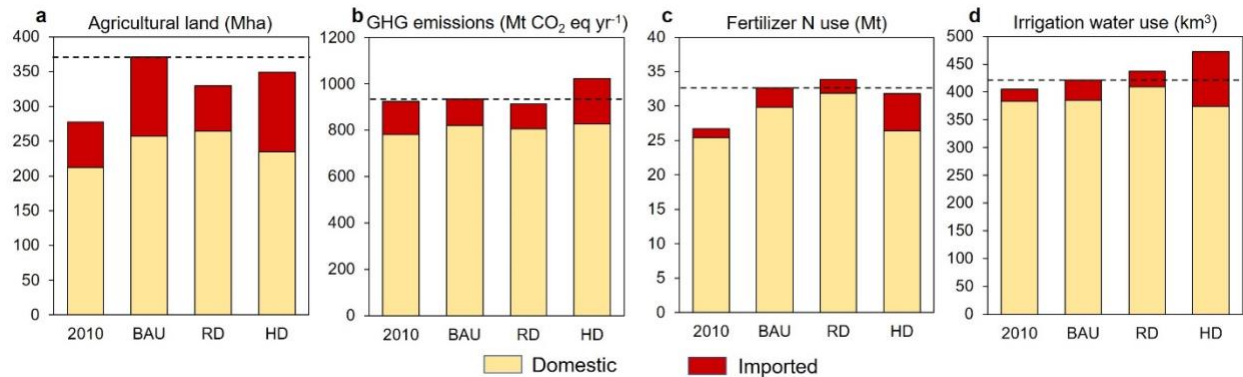


201
 202 **Figure 3. Virtual trade flows of environmental impacts due to China's agricultural imports in terms**
 203 **of the agricultural land use (a), GHG emissions (b), nitrogen use (c), and irrigation water use (d)**
 204 **for the major trading partners and the rest of the world (ROW). The impacts are for 2050 under**
 205 **the business-as-usual scenario. The environmental impacts on the exporting regions are shown on**
 206 **the left and the source of environmental impacts by commodity is on the right. The numbers in**

207 brackets represent the impacts due to exports to China as a share of the total environmental impacts
208 of domestic production in the exporting regions. For example, virtual agricultural area imports by
209 China from Argentina account for 2.9% of Argentina's total agricultural area use.

210 **Alternative futures**

211 The alternative socioeconomic scenarios presented here, RD and HD, attempt to map the range
212 of alternative plausible futures. Both of them still have large environmental impacts either inside
213 or outside of China (Figure 4). The total environmental sustainability challenges would be higher
214 in the High Development (HD) scenario because faster economic development would lead to more
215 food demand in China, 3774 kcal/cap/day in 2050, even higher than USA today. The sole exception
216 is that the HD scenario projects the lowest overall nitrogen use (31.8 Mt) in 2050, because of faster
217 technological development and higher imports of products from nitrogen use efficient regions
218 (Supplementary Fig. 11). Domestic impacts are less sensitive to the different scenario assumptions
219 than the trade mediated impacts (Figure 2 and Supplementary Fig. 12). The domestic use of
220 nitrogen and water in RD scenario is respectively 7% and 6% higher than in the BAU scenario in
221 2050, due to the assumed slower technological progress. Flexibility of trade is the key contributor
222 to the differences in virtual trade flows shown by the alternative scenarios, Figure 2. The HD
223 scenario, projects larger imports and thus larger trade impacts outside of China than the other
224 scenarios, for example, virtual land import in 2030 reaches 237 Mha, which is twice as much as in
225 BAU. In the RD scenario, the limited international trade would lead to increased domestic
226 production, and the most pronounced impacts on environmental sustainability in China across the
227 considered scenarios. These results illustrate that the distribution of the environmental impacts
228 between China and the rest of the world will substantially depend on socio-economic
229 developments, and in particular, on trade policies and the level of integration of China in global
230 agricultural markets.



231
 232 Figure 4. Comparison of China's overall environmental impacts in 2010 and 2050 for **all scenarios**
 233 **in terms of** agricultural land use (a), GHG emissions (b), nitrogen use (c), and irrigation water use
 234 (d). BAU is the baseline scenario, RD and HD are alternative scenarios.

235 Discussion

236 Our study based on a well-established global model with thorough validation for China and its
 237 bilateral trade flows provides a medium to long-term perspective on the potential global
 238 environmental impacts of the China's increasing food demand. While we took a global long-term
 239 perspective, and thus had to make abstraction from intra-China regional specificities as well as
 240 very specific bilateral trade policy scenarios, or even shocks, this study allowed to derive robust
 241 conclusions in terms of the growing role of China in the global sustainability. The results have far
 242 reaching implications for China's policies related to food demand, production systems and
 243 environmental and resources management, as well as international trade.

244 **There is potential to reduce meat consumption.** Following continuous economic growth in
 245 China, per-capita calorie demand is projected to increase from 2891 kcal in 2010 to 3603 kcal/day
 246 in 2050, and livestock products share increase from 19% to 22%. These levels of demand would
 247 be similar to the demand of the United States or European countries today (around 3500-3700
 248 kcal/capita/day²). This projected livestock product demand increase compares well with
 249 projections in other studies (Supplementary Table 2). The large projected increase in ruminant
 250 meat consumption (94% in BAU) would lead to a large increase in pasture area (72 Mha). In
 251 addition, the consumption of feed crops would increase by 82% by 2050. Therefore, shifting to a
 252 diet that involves lower levels of meat consumption, as it starts to occur in several developed
 253 countries, would be an efficient way to reduce the negative impacts on environmental
 254 sustainability^{33,34}. A shift to less meat intensive but more diversified diet, with higher share of

255 fruits and vegetables, would bring also health³⁵. However, changing diets may be a challenge for
256 emerging markets, especially for consumers in China, as currently there is a lack of awareness of
257 the link between meat consumption, health and environmental sustainability³⁶. So, the government
258 will need to primarily promote consumers' awareness of sustainable diets and provide incentives
259 to farmers to diversify their production towards highly nutritious products, meanwhile,
260 malnourishment needs to be taken account. China has recently reiterated, through the voice of its
261 president Xi, its commitment to drastically reduce food waste, which could bring environmental
262 benefits from consumer side.

263 **Sustainable livestock production is imperative.** Integrated, long-term, and large-scale
264 investments have been made in sustainability programs in China, which have had a considerable
265 positive impact on the promotion of cropland quality, grassland ecological protection and
266 biodiversity conservation³⁷⁻³⁹. However, the livestock issue is still unresolved, and it might require
267 stronger policy interventions. In 2050, 43% of total cropland in China is projected to produce feed
268 concentrates for highly productive livestock systems (Supplementary Fig. 13). In addition to the
269 local feed produced in China, domestic livestock production also relies heavily on imported feed
270 crops contributing to environmental degradation and GHG emissions. For instance, the large
271 amount of imported feeds results in additional manure that could become a source of pollutants
272 because of the disconnection between animal and crop production⁴⁰. Besides reconnecting
273 livestock production with land, increasing ruminant productivity is a promising way of reducing
274 environmental pressure, since China still has large yield gaps compared to developed countries
275 (Supplementary Fig. 14). Our projected production allocation within China is following the current
276 patterns and thus does not have substantial impact on the average country-level environmental
277 outcomes. But in reality, because of the heterogeneity of China, spatial allocation will have a
278 substantial effect which can lead to divergent environmental impacts^{41,42}. Careful spatial planning
279 is therefore necessary to exploit the environmental efficiency potentials to facilitate sustainable
280 development.

281 **Sourcing agricultural imports sustainably.** Environmental impacts of China's imports largely
282 depend on the country of origin. For instance, milk related GHG emissions intensity in the
283 European Union is 0.9 kg CO₂eq per kg of product, whereas in New Zealand it is 1.4 kg CO₂eq
284 per kg (Supplementary Table 3), as shown also by other studies⁴³. However, milk imported from

285 the European Union only accounts for 24% of China’s total milk imports while New Zealand
286 represent 62% of these imports. Also the past ban on soybean imports from the US raised concerns
287 about **potential substitution with imports from** Brazil and the related impacts on deforestation in
288 the Amazon⁴⁴. **The environmental considerations need to be taken into account next to economic**
289 **efficiency and political sensitivities when designing China’s trade policies to avoid unintended**
290 **environmental consequences.**

291 It is also recognized that even within an exporting country, supply chains may widely differ in
292 their environmental impacts⁴⁵. The environmental performance of specific supply chains is
293 **promoted, among others,** by certification schemes such as “Zero Deforestation” beef⁴⁶ or
294 “Fairtrade” labelling⁴⁷. However, the effectiveness of these measures is limited if non-certified
295 production still finds abundant markets. China, as one of the biggest importers, can play a key role
296 **in adoption of environmentally friendly production systems in exporting countries by promoting**
297 **imports of products from certified supply chains and, in general, by enforcing respect of ambitious**
298 **environmental standards by its trading partners.**

299 Our results show that satisfying China’s food demand while achieving environmental
300 sustainability domestically and in exporting regions is likely one of the biggest challenges of the
301 coming decades. Carefully designed policies across the whole of China’s food system, including
302 consumers, producers, and international trade, are necessary to ensure that future demand can be
303 satisfied without destroying the environment.

304 **Methods**

305 **Modeling approach.** The quantitative analysis presented in our study relied on the Global
306 **Biosphere Management Model (GLOBIOM)**, a bottom-up partial equilibrium economic model
307 designed to represent the key land use sectors, including crops, livestock, forestry, and bioenergy.
308 **GLOBIOM is extensively used for assessment of environmental impacts related to agriculture,**
309 **such as sustainable water use²⁸, GHG emissions³⁰, land use change and related biodiversity**
310 **impacts⁴⁸.** The model is particularly suitable for forward-looking assessment of environmental
311 **impacts embodied in trade because of its bilateral trade representation²⁹.** Finally, the model is

312 flexible enough to allow for a detailed representation of a region of interest, in this case China,
313 while still keeping it embodied in the global modeling framework⁴⁹.

314 The spatial resolution of the supply side relies on simulation units, which are aggregated from
315 5 to 30 arcmin pixels belonging to the same altitude, slope, and soil class and the same country.
316 For the purpose of this study, they were further aggregated to 2 degrees. Commodity markets and
317 international trade are represented for 37 economic regions in this study. Endogenous adjustments
318 in market prices lead to balance between supply, demand and trade for each product and region.
319 The market equilibrium is found through maximization of the sum of consumer and producer
320 surpluses under constraints, such as land and water use balances. The model is solved with
321 recursive dynamics in 10-year time steps. Main exogenous drivers of forward-looking scenarios
322 in GLOBIOM are population and economic growth, technological change, dietary preferences,
323 and bioenergy demand. Main endogenous variables are market variables, incl. demand, supply,
324 trade, and prices, and environmental variables. such as land and water use, GHG emissions and
325 sinks, nutrient balances.

326 Data on agricultural regional market variables including demand and production are for the base
327 year harmonized with FAOSTAT (<http://www.fao.org/faostat/en/>). The spatially explicit land use
328 allocation is initialized for 2000 with GLC2000⁵⁰. The spatially explicit productivity of crops,
329 grasslands, forests, and short-rotation tree plantations is estimated together with related
330 environmental parameters (GHG budgets, nutrient and water balance) at the level of the simulation
331 units. For crops, yields under different management systems are calculated with the biophysical
332 Environmental Policy Integrated Climate (EPIC) model^{51,52}. For forest parameters, GLOBIOM
333 relies on the outputs of a dynamic forest management model, the Global Forest Model (G4M)⁵³.
334 Grassland productivity is obtained by combining results from EPIC and CENTURY^{26,54}. Livestock
335 production systems are parameterized with the global database developed in Herrero et al⁵⁵. A
336 detailed overview of data sources for the environmental indicators used in this study is presented
337 in Supplementary Notes 3.

338 GLOBIOM represents international trade through net bilateral trade flows between global
339 regions, which allows to directly trace the environmental impacts of demand for imports on
340 exporting regions. To simulate trade, GLOBIOM uses the Enke–Samuelson–Takayama–Judge

341 spatial equilibrium approach, assuming homogeneous goods⁵⁶. The assumption is that a country
342 will only import if its domestic price is greater than the price in the exporting country plus the cost
343 of trade. In equilibrium, the difference in price between the importer and exporter equals the cost
344 of trade. An advantage of this trade specification is that even if there is no trade in the base year,
345 new trade flows can appear in response to future changes in price. Data on bilateral trade in the
346 base year are from the BACI database⁵⁷, and data on tariffs between different countries and
347 commodities are from the MAcMap-HS6 database⁵⁸. **Additional information about the model can**
348 **be found in www.globiom.org.**

349 **GLOBIOM-China.** For this study, we modified the core GLOBIOM model to improve
350 representation of China. To better capture the recent and future trends in China agriculture, we
351 particularly included mechanisms mimicking relevant policies in place. One of the key drivers of
352 the land use in China are afforestation policies initiated in the 1990s. They already led to
353 afforestation of 53 Mha. Considering Chinese consumers' preference for monogastric products
354 and important structural changes in the sector, we calibrated the shift from smallholder to industrial
355 systems for pig and poultry production. Fertilizer use efficiency development was calibrated to
356 represent the “zero chemical fertilizer growth by 2020” policy. We also enforce the self-
357 sufficiency in three major cereal crops of 95% under the baseline scenario in line with the current
358 trade policies. Supplementary Notes 2 and Supplementary Table 4 present the model
359 improvements in further detail.

360 **Model calibration and validation.** A careful model calibration was performed for the period
361 2000–2010. The year 2010 is the last historical point solved in GLOBIOM that we could directly
362 calibrate, because the model runs in 10-year steps. FAOSTAT data and Chinese national statistical
363 data until 2017/2018, as well as the OECD-FAO Agricultural Outlook projections²⁰ for China until
364 2027 (<http://www.agri-outlook.org/data>) were then used to validate the model behavior
365 (Supplementary Fig. 2-6). The validation focused on the following variables: key variables - crop
366 yield, crop area, per capita food demand, total demand, production, and trade.

367 Bilateral trade calibration is of vital importance for this study. In GLOBIOM, future trade flows
368 are determined by commodity prices, trade costs. Trade costs include tariffs⁵⁸, transport costs⁵⁹,
369 and a nonlinear trade expansion costs⁶⁰ that reflect persistency in trade patterns. **Tariffs and**

370 transport costs are kept same as base year. The trade expansion costs are used in GLOBIOM to
371 represent the capacity constraints slowing down expansion of trade flows in the short term. They
372 can be regarded as investments necessary to expand trading infrastructure. GLOBIOM allows for
373 appearance of new trade flows, which were not observed in the base year. Exponential function
374 represents the trade cost (1) when trade flows are observed in the base year, for new trade flows a
375 quadratic trade cost function (2) is used:

$$376 \quad Trade\ cost_t = \frac{\varepsilon}{1 + \varepsilon} \times \frac{Tariff + Transport\ cost}{Shipment_{t-1}^{1/\varepsilon}} \times Shipment_t^{\frac{1}{\varepsilon}+1} \quad (1)$$

$$377 \quad Trade\ cost_t = Intercept \times Shipment_t + 0.5 \times slope \times Shipment_t^2 \quad (2)$$

378 Trade costs in period t are calculated with ε and $slope$ reflecting the elasticity of trade costs to
379 traded quantity in the respective equations. The intercept is equal to either the tariff plus transport
380 cost The bilateral trade flows between China and other countries for 2010 were calibrated to match
381 the FAO trade matrix statistics² by manipulating the elasticities and intercepts in the trade cost
382 equations. The bilateral trade validation of major commodities is shown in Supplementary Fig. 7.
383 Calibration work also benefited from feedback by seven country teams of the FABLE Consortium.

384 **Scenario design.** The aim of our study is to provide medium to long-term ex-ante assessment
385 of a global business-as-usual scenario aligned with current socio-economic trends. We
386 complement this scenario with two variants with contrasted assumptions on future drivers to
387 explore the range of results uncertainty. Development of such scenarios at the global level, with
388 consistency across all sectors and regions, is a non-trivial task. Therefore, we decided to rely on
389 the well-established framework of the Shared Socioeconomic Pathways (SSPs) which provide a
390 set of narratives and quantified drivers designed to analyze global trajectories of future
391 development^{61,62}. These pathways represent the backbone of the climate related scenario analysis
392 within IPCC⁶³ and have recently been used also for forward-looking biodiversity assessment in
393 the context of IPBES⁶⁴. We acknowledge that some outbreaks (like the US-China trade war in
394 2018, or COVID-19) may cause shocks and obstruct development of trade. However, in general
395 these shocks are short-term disruptions⁶⁵, and our scenarios can cover these large uncertainties.

396 SSP2 is a business-as-usual scenario (BAU) that mostly continues recent trends in consumption
397 and technological developments. In SSP3 (RD) scenario, the population in China increases faster,

398 and growth in the GDP is slower, which leads to lower total food demand, as well as lower demand
399 for livestock products compared to BAU. In this scenario, international trade becomes more
400 restricted and fragmented, reflecting lower international cooperation. The SSP5 (HD) scenario is
401 oriented toward high economic growth but limited resource efficiency, leading to inclusive
402 development but at the expense of the environment. International trade expands rapidly in
403 globalized markets in this scenario. All these scenarios make the assumption of a diverse
404 development trajectory of different regions following their GDP and population projections (see
405 <https://tntcat.iiasa.ac.at/SspDb>), which are primary drivers for diet shifts and productivity changes.

406 As the food demand patterns has been aggregated in country level, change in income per capita
407 in the baseline drives changes in food diets, such as higher consumption of livestock products⁶⁶.
408 Food prices are also important drivers for food consumption patterns changes, and are determined
409 by demand price elasticities of food products⁶⁷. The crop yield trends are estimated based on
410 estimation of correlation between yield and scenario-specific GDP growth assumed in the SSPs⁶⁸.
411 For livestock systems, technical change is applied through exogenous assumption on feed
412 conversion efficiencies estimated based on historical trends for the SSP2 scenario and
413 differentiated for the alternative scenarios based on the average projected crop yield growth^{69,70}.
414 Trade liberalization assumption is one of the key differences among scenarios. Elasticity of trade
415 costs to traded quantity are varied across scenarios depending on the degree of trade liberalization
416 or restrictiveness. More information on GLOBIOM trade specification can be found in Janssens et
417 al.²⁹. The values of key scenario drivers for China are provided in Supplementary Table 5.

418 **Calculating virtual trade flows in environmental impacts.** Virtual trade flows refer to
419 resources or pollution embodied in international trade. We focus our analysis on seven major
420 exporting regions to China: Argentina, Australia, Brazil, Canada, New Zealand, the United States,
421 and the European Union, which account for more than 80% of the value of China agricultural
422 imports (Supplementary Table 6). With respect to China trade flows, we also calculated the export
423 effects (Supplementary Table 7), however, due to the imports are dominating overall trade pattern
424 of China, we allocated the export impacts into domestic production side. To calculate trade impact,
425 we assume that production for domestic consumption and export have the same domestic
426 environmental impact. This is the assumption commonly used in many previous studies on virtual

427 trade in water⁷¹, land⁷², and nitrogen⁷³. The environmental intensity in a resource for a specific
428 product P in exporting regions R and specific year T is defined as:

$$429 \quad Virtual_area_{R,P,T} = BilateralT_{R,P,T} \times Land_intensity_{R,P,T} = BilateralT_{R,P,T} \times \frac{AREA_{R,P,T}}{PROD_{R,P,T}} \quad (3)$$

$$430 \quad Virtual_N_{R,P,T} = BilateralT_{R,P,T} \times N_intensity_{R,P,T} = BilateralT_{R,P,T} \times \frac{N_{input_{R,P,T}}}{PROD_{R,P,T}} \quad (4)$$

$$431 \quad Virtual_water_{R,P,T} = BilateralT_{R,P,T} \times Water_intensity_{R,P,T} = BilateralT_{R,P,T} \times \frac{Water_{R,P,T}}{PROD_{R,P,T}} \quad (5)$$

$$432 \quad Virtual_Agri_GHG_{R,P,T} = BilateralT_{R,P,T} \times Agri_GHG_intensity_{R,P,T} = BilateralT_{R,P,T} \times \frac{Agri_GHG_{R,P,T}}{PROD_{R,P,T}} \quad (6)$$

433 Where $BilateralT_{R,P,T}$ is the bilateral trade quantity of product P exported to China from region
434 R in year T . Bilateral trade volumes are here represented as net flows, as our framework rely on
435 an homogenous good assumption⁵⁶ and hence a pair of trading partners will be always trading only
436 in one direction at the same time (see Supplementary Notes 1). $PROD_{R,P,T}$ is in specific year T ,
437 total production of product P of exporting region R . $AREA_{R,P,T}$ is total harvested area of product
438 P in exporting region R . The market variables, bilateral trade quantity, land area and production
439 quantities has been estimated based on FAOSTAT data.

440 Virtual nitrogen (N) and water calculations follow the same logic - see Equation 4 and 5 - where
441 $N_{input_{R,P,T}}$ represents synthetic fertilizer use, and $Water_{R,P,T}$ represents irrigation water use for
442 product P of exporting region R . For nitrogen and irrigation water, we used crop-specific resource
443 intensity informed by EPIC model calculations.

444 Equation 6 was used to calculate virtual agricultural related GHG emissions. Fertilizer nitrous
445 oxide (N₂O) emissions and methane (CH₄) from rice paddies were considered as direct crop related
446 GHG emissions. N₂O was calculated based on N fertilizer consumption and IPCC emission
447 coefficients⁷⁴ and rice CH₄ based on FAOSTAT average emission factors ([http://www.fao.org/fao-
448 stat/en/#data/GR](http://www.fao.org/fao-stat/en/#data/GR)). For livestock products, we used emissions intensity parameters for CH₄ and
449 N₂O from enteric fermentation, manure management, manure dropped on pastures, rangelands and

450 paddocks, and manure management from the global livestock production systems database⁵⁵. An
 451 overview of the data sources used for these calculations can be found in Supplementary Notes 3.

452 To calculate emissions from deforestation, we rely on a top-down indirect allocation approach⁷⁵.
 453 We first determined forest losses in exporting regions based on the G4M model calculations⁵³, and
 454 then assigned the deforestation attributable to cropland and pasture expansion based on Curtis et
 455 al.⁷⁶. Then we allocated the cropland deforestation emissions to individual crops based on their
 456 contribution to the total cropland area expansion. The pasture related deforestation was distributed
 457 between ruminant products based on the pasture area necessary to cover the grass feed
 458 requirements of each livestock production system. Finally, we calculated the share of China's
 459 virtual land import within the total area of each agricultural product. The deforestation emissions
 460 related to crop or pasture are then calculated based on the following equations:

$$461 \quad Virtual_deforestation_{R,T} = Deforestation_{crop_{R,T}} \times \frac{\Delta Crop_area_{R,P,T}}{\sum_{P=1}^P \Delta Crop_area_{R,P,T}} \times \frac{Virtual_Crop_area_{R,P,T}}{Crop_area_{R,P,T}}$$

$$462 \quad , \forall \Delta Crop_area_{R,P,T} > 0 \tag{7}$$

$$463 \quad Virtual_deforestation_{R,T} = Deforestation_{live_{R,T}} \times \frac{\Delta Pasture_{R,P,T}}{\sum_{P=1}^P \Delta Pasture_{R,P,T}} \times \frac{Virtual\ Pasture_{R,P,T}}{Pasture_{R,P,T}}$$

$$464 \quad , \forall \Delta Pasture_{R,P,T} > 0 \tag{8}$$

465 where $Deforestation_{crop_{R,T}}$ and $Deforestation_{live_{R,T}}$ are deforestation emission caused by
 466 cropland and pasture expansion in region R and year T , respectively; only the expanded area is
 467 accounted for in $\Delta Crop_area_{R,P,T}$; $\frac{Virtual_Crop_area_{R,P,T}}{Crop_area_{R,P,T}}$ indicates the virtual crop area embodied
 468 in trade, which is presented in equation (3) and divided by $Crop_area_{R,P,T}$, to calculate the share
 469 of virtual land import. Similarly, deforestation caused by virtual pasture trade can be derived from
 470 equation (8).

471 Environmental impacts due to feed production are included in the virtual trade flows related to
 472 livestock products. For this purpose, we used the regional livestock production specific feed
 473 requirements from Herrero et al⁵⁵. Then we calculated the total use of feed for different livestock
 474 products and the related domestic environmental impacts and allocated them proportionally based

475 on quantities of the bilateral trade to the environmental impacts imported by China. For feed crops
476 embodied in the trade of livestock products, we took into account only locally produced feed. This
477 may lead to minor underestimation of the overall impact of China's imports, **but this should remain**
478 **minor as many livestock products exporters to China are not major feed crop importers.**

479 **Data availability**

480 The authors declare that the main data supporting the findings of this study will be made available
481 through a public repository prior to publication. Other relevant data will be made available upon
482 request.

483 **Code availability**

484 The authors declare that the code used to present the results in this study is available from the
485 corresponding author upon request.

486

487 **References**

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672 **Author contributions**

673 H.Z., P.H. and L.M. designed the study. H.Z., P.H., J.C., V.D.M. and H.V. contributed the data
674 analysis. H.Z., P.H. and J.C. wrote the manuscript with contributions from H.V. and C.J. All
675 authors contributed to the interpretation of the results and commented on the manuscript.

676 **Competing interests**

677 The authors declare no competing interests.